

Establishing **Endowments**



Discover what's next.
It's the Washington Way.

UNIVERSITY *of* WASHINGTON
Foundation



What is *an* Endowment?

An endowment is a permanent fund in which the principal is invested and a portion of the earnings are distributed quarterly for a purpose of your choice, whether for faculty, student or program support. You may designate the fund in your own name or as a tribute to a friend, loved one, professor or mentor. An endowment can be established with a gift of cash, securities or real estate; with a pledge to be paid over time; or through a planned giving vehicle. The choice is up to you.

If you decide to create an endowment, the University will work with you to develop a formal record of your intent for the endowment's purpose. Your gift will then be added to the University's Consolidated Endowment Fund (CEF), a professionally managed and diversified investment fund.

About *the* Consolidated Endowment Fund

The Consolidated Endowment Fund (CEF) works much like a mutual fund where endowed gifts buy units in the fund. Pooling gifts allows for greater diversification and, thus, better long-term returns. The UW Board of Regents, the University's highest authority, establishes CEF investment and spending policies and regularly reviews the fund's management and performance.

Endowments *for* Student Support

Endowed support for students helps fulfill the promise of a University of Washington education. This support rewards high-achieving and deserving students and helps the UW recruit outstanding candidates into all academic programs regardless of their ability to pay.

Investing in students through endowed support is a way to invest in our community by ensuring that bright and talented students have the opportunity to become confident and visionary leaders of our future.

Scholarships

Providing quality education is the foremost responsibility of the UW. The University is committed to enabling the largest number of students to take advantage of its excellent undergraduate and advanced degree programs. Today, endowed scholarships provide undergraduate, graduate and professional students support for tuition, books, fees or other educational expenses, allowing

them to pursue their intellectual passions and become the next generation of leaders, thinkers and doers.

Graduate Fellowships

The strength of the University's graduate programs is reflected by the number that are nationally ranked in their fields. Graduate students play a critical role in fulfilling the UW's instructional and research missions. Endowed graduate fellowships can provide tuition, books and research and living expenses, helping the UW to attract outstanding students from across the United States and beyond. Fellowship support is often a deciding factor for students in determining where they will pursue their graduate studies.

Endowments *for* Faculty

The University of Washington faculty, through their collective talent, passion and dedication, provide the intellectual capital of the University.



Endowed support for faculty is a key resource that enables the UW to recruit and retain top scholars and to honor and recognize their achievements. When high achieving faculty are awarded endowed support, our students benefit as well. Many faculty use their endowments to:

- Launch important research or fund a special project;
- Attract top graduate students;
- Provide travel for students to attend regional or national competitions; or
- Purchase critical equipment.

Faculty Fellowships

Faculty fellowships provide supplemental support for junior faculty by supporting research, curriculum development, artistic performance or other professional endeavors.

Professorships

Professorships enhance faculty salaries and provide support for research, equipment, publication costs, and other professional activities.

Chairs

Endowed chairs are some of the most prestigious and influential awards. They may be used to recruit new faculty or be strategically utilized to retain outstanding faculty. In addition to support for the holder, an endowed chair may provide support for programs or students in a related area of research or study.

Endowments for Programs

Through the talents and ambitions of its students, faculty and staff the University of Washington is playing an increasingly important role in the education, health, environment, economy and culture of our region and the world. The ability to continue to meet new challenges as they arise depends on unrestricted endowed program support. Such support allows the University to respond to new initiatives and provides critical funding for objectives and opportunities like library collections, student travel, research funds, lectureships and publications series, and more.

“

The Fred Campbell Endowed Scholarship has truly made a difference in my life. It let me focus on my studies and get acclimated to college life. Because no one in my family holds a college degree, I feel especially humbled and fortunate to pursue a degree at the UW.”

— Tuyen Nguyen, *Sophomore*

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Endowments for Academic Staff

Creative and ongoing private support is key to funding roles that are not instructionally based but remain vital to the University's academic mission, such as curators, librarians, directors and archivists.

Endowment minimums *at a* Glance

Effective July 1, 2012



TIER 1

TYPE OF GIFT

NAMED ENDOWMENT MINIMUM*

GENERAL SUPPORT

PROGRAM SUPPORT

\$25,000

UNDERGRADUATE STUDENT SUPPORT

\$25,000

GRADUATE OR PROFESSIONAL STUDENT SUPPORT

\$50,000

FACULTY SUPPORT

\$50,000

RESEARCH ACCELERATION

\$100,000

FOR STUDENTS

UNDERGRADUATE SCHOLARSHIP

\$100,000

DISTINGUISHED UNDERGRADUATE SCHOLARSHIP

\$250,000

GRADUATE FELLOWSHIP

\$100,000

PROFESSIONAL STUDENT SCHOLARSHIP

\$100,000

DISTINGUISHED GRADUATE FELLOWSHIP

\$250,000

DISTINGUISHED PROFESSIONAL STUDENT SCHOLARSHIP

\$250,000

FOR FACULTY

FACULTY FELLOWSHIP

\$100,000

PROFESSORSHIP

\$500,000

CHAIR

\$2,000,000

DEANSHIP

MARKET PRICE

* Program needs vary by school, college, campus and department; University minimums and endowment types are also subject to change. Please work with Advancement staff to determine current minimum investment requirements and types of endowments available.

